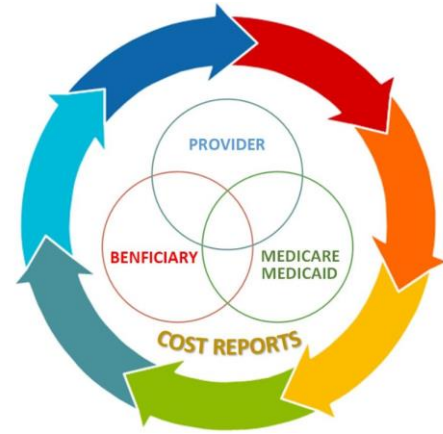


Medicare Cost Report Training Camp

Tampa, Florida • October 23-24, 2019

Network with other professionals, learn the Medicare cost report process, and train to become a Certified Cost Report Specialist.



****Register at a special discounted price during the Early Bird Special!**

This special pricing ends on August 1st. Scroll down for more details.

Sponsored by The American Institute of Healthcare Compliance (AIHC)

AIHC is a nonprofit 501(c)(3) organization and an internationally recognized leader in healthcare compliance training and certification. Our mission is to provide education, certification, and continuing education to healthcare administrators at a reasonable cost through our classroom and web-based training programs. We seek to improve the competency of medical facility management in an increasingly complex regulatory environment and build an international network of credentialed healthcare professionals.

- [Mission and Vision](#)
- [Board of Directors](#)
- [Professional Staff: Instructors, Corporate Trainers, and Online Course Managers](#)
- [Join Our ListServ to Receive Compliance News and Training Program Updates](#)
- [Contact Us](#)

Course Description

This training camp is designed for novice or seasoned cost report preparers who would like to enhance their skillset by obtaining a professional certification. This training is recommended for Chief Financial Officers, accounting staff, revenue cycle professionals, reimbursement professionals, and employees tasked with gathering information for Medicare cost reports at healthcare organizations. Experienced Cost Reporting Professionals will have the option to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Medicare Cost Report Training Camp.

Prerequisites: Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.

View the [Do I Qualify to Take the Certified Cost Report Specialist \(CCRS\) Exam](#) page for information about our recommendations for professionals considering the certification option that is part of this training program.

Advanced Preparation: A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.

Program Level: Basic



Instructional Delivery Method: Group Live

A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.

Included in the Training Camp Tuition

- The camp includes two days of classroom training to review key course concepts.
- Lunch is provided both days of the training camp.
- Training materials and access to the online post-camp page are provided for up to three (3) months after camp ends.
- Downloadable information can be accessed through the online resource page after camp ends
- AIHC Membership is provided for one (1) year *for first time members only*.
- *Optional:* One attempt at the online CCRS Certification Exam is included in the course tuition, provided the exam is taken within three (3) months of the last day of the training camp.

Training Camp Instructors

Scott Mertie

CHFP, FHFMA, CMPE, CCRS, CHCO, CIFHA

President, Kraft Healthcare Consulting, LLC



Scott Mertie leads Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With more than 25 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms.

Scott is an instructor with the American Institute of Healthcare Compliance to develop and teach this Medicare/Medicaid cost reporting boot camp to train individuals who assist with cost report preparation and help qualified candidates pass the Certified Cost Report Specialist Certification Exam. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

Katie Reid

CPA, CHFP, CCRS, CHCO

Kraft Healthcare Consulting, LLC



Katie is the director of the advisory services practice at Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC, where she focuses on reimbursement and operations. Her job responsibilities consist of reviewing and preparing Medicare and Medicaid cost reports and working with clients on other reimbursement opportunities, such as Disproportionate Share (DSH) and provider-based options. Additionally, Katie performs healthcare operational assessments and operational projects such as reviews of hospital chargemasters and physician fee schedules.

Katie also assists the audit team at KraftCPAs with healthcare-specific financial audits. Prior to joining the KHC team, she interned in the tax department at KraftCPAs.



The American Institute of Healthcare Compliance, Inc.

www.aihc-assn.org

Toll-Free Phone: (866) 571-5635

Training Camp Compliance Speaker

Lilian Alevato, MD

MBA, CHA, OHCC, FAACM, PCMH-CCE



Dr. Lilian Alevato brings over 30 years experience as a healthcare provider in the fields of Compliance, Quality, Utilization Management, Case Management, and Population Health. Dr Alevato holds several certifications with the American Institute of Healthcare Compliance (AIHC) and other organizations, such as: Certified Healthcare Auditor (CHA), Officer of Healthcare Compliance Certified (OHCC), Certified Case Manager, and Certified Content Expert. In the past 18 years working at the Managed Care field, she has held several leadership positions such as Chief Medical Officer, Chief Quality Officer, Compliance Officer, and Chief Operations Officer. She is proud to disclose that she helped over 40 practices transform to become Patient Centered Medical Home recognized by NCQA. Dr Alevato is currently the Chief Quality and Compliance Officer for one of the largest hospital groups in Central Florida.

Training Camp Learning Objectives

Class size is limited to provide an optimal learning experience and the agenda is subject to change.

- **Interactive Break-Out Sessions:** Learn How to Complete Various Sections of the Hospital Cost Report (Worksheets)
 - Day 1: Learning the Basics of Cost Report Calculations (Group Exercises)
 - Day 2: Completing More Complex Aspects of the Cost Report (Group Exercises)

***You must provide your own calculator to use during these group exercises.*
- **Interactive Question & Answer Exercises:**
 - Day 1: Corporate Compliance, What You Should Know About Government Rules, Regulations and HIPAA Security to File Compliant Cost Reports
 - Day 2: Review and Apply What You Have Learned
- **Compliance:** Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals
 - Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
 - Identify High-Risk Areas Related to the FCA and Cost Reporting
- Review the Background of the Medicare Cost Report System and Major Milestones
- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider
- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCR eF (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
 - Chapter 39 (Home office)
 - Chapter 41 (SNF)
 - Chapter 42 (Renal)
 - Chapter 43 (Hospice)
 - Chapter 44 (FQHC)



The American Institute of Healthcare Compliance, Inc.

www.aihc-assn.org

Toll-Free Phone: (866) 571-5635

Training Camp Learning Objectives, continued

- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
 - Chapter 45 (CMHC)
 - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
 - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
 - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
 - Medicare Bad Debts
 - Uncompensated Care
 - Charity Care, Non-Medicare Bad Debt
 - Disproportionate Share
 - IME/GME Teaching Hospitals
 - Other Cost Report Settlements
- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
 - Initial Cost Reporting Period
 - Established and New Providers
 - Cessation of the Participation in Program
 - Changing of Cost Reporting Periods
 - Timely Filing of the Cost Report
- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
 - Criteria for Allowable Medicare Bad Debt
 - Reasonable Collection Effort
 - Indigent Patients
 - Medicare Beneficiaries with Medicaid Secondary
 - Physician Professional Component
 - Accounting Period for Medicare Bad Debt
 - Recovery of Bad Debts
 - Using a Bad Debt Log Checklist
 - DSH (Disproportionate Share Hospital)
 - Calculate DSH
 - Calculate the Uncompensated Care Adjustment
 - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
 - The Combined DSH & UCA Calculation

Earn Continuing Education Units (CEUs)



18 CEUs: This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Ethics or HIPAA Category CEU Renewal Requirements for all AIHC credentials. They may also be applied towards the Core Category CEU Renewal Requirements for the following AIHC credentials: CCRS, CHA, OHCC, CHBS, and CHCM.



Earn Continuing Education Units (CEUs), continued



12 CEUs: This program has been approved for 12 continuing education units for use in fulfilling the continuing education requirements of the American Health Information Management Association (AHIMA). Granting prior approval from AHIMA does not constitute endorsement of the program content or its program sponsor.

Core Content Hours Approved: External Forces, 12 Hours

Optional Certification Exam

Experienced Cost Report Professionals will have the *option* to certify as a [Certified Cost Report Specialist \(CCRS\)](#) after successful completion of the Cost Report Training Camp. The online exam can be taken from the comfort of your home or office and is only available by appointment with a professional AIHC proctor. Visit the [Certification Exam Cancellation or Rescheduling](#) page for information about AIHC exam policies and rescheduling fees.

Remember: The certification exam is *optional*, but the cost of one exam attempt is *included* in your training camp tuition provided you take the exam within three months of the last day of the training camp.

Maintaining Your CCRS Credential

Once you are certified, you need to maintain your credential by earning six (6) CEUs annually. View the online [CEU Renewal Chart](#) for a summary of the CEUs required to renew this credential. AIHC also offers free and low-cost CEU programs for our members, please [Contact Us](#) for more information.

Training Camp Tuition: ~~\$825~~ \$695 During the Early Bird Special!

Now Until August 1, 2019 12:00pm EST, everyone pays only \$695!

Some Restrictions Apply: This Early Bird special registration price is only available for registrations purchased for this training camp between April 19, 2019 and August 1, 2019 at 12:00pm EST. After August 1st, Non-Members will pay the full camp tuition of \$825 and AIHC Members will pay the AIHC Member Tuition of \$695. Registration and payment information must be received by the expiration date of August 1, 2019 at 12:00pm EST in order to be eligible for this discounted price. Payments submitted via mail must be received by the AIHC Office by August 1, 2019 at 12:00pm EST. This special discounted pricing will not be held for mailed payments received after 12:00pm EST on August 1st. This special pricing cannot be applied to prior purchases or other AIHC training programs.



Refund Policy

Refunds are not available. However, if you cancel at least one week prior to the training camp, you may opt to request a credit voucher. If you cancel your registration on or after October 16, 2019, you are not eligible to request a credit voucher.

For more information regarding our refund, complaint, and program cancellation policies, please contact our office toll-free at (866) 571-5635.



To Register for this Training Camp

Register Online

Non-Members: Register online using the [Camp Registration and New AIHC Membership Form](#).

AIHC Members: Register through the [AIHC Member Store](#).

Register Multiple People: If you have two or more people at your organization seeking to enroll in this training camp, visit our website to learn about [Group Registration Discounts](#).

Register Via Mail or Fax: Scroll down for a hard copy enrollment form.

In order to be awarded the full credit hours, you must be present on both days of the training. You will register your attendance and departure on the sign-in sheets provided at the event sign-in table.

Registration Deadline: October 1, 2019 at 12:00pm EST

Training Camp Location

Embassy Suites by Hilton Tampa Airport Westshore

555 North Westshore Boulevard

Tampa, Florida, 33609

Special Event Room Rate: \$149 per Night (Before Tax)

Sleeping Room Reservation Deadline for the \$149 Rate: October 1, 2019

Make Your Guest Room Reservations with the Hotel Venue Either Online or by Phone

Visit the [AIHC Guest Room Reservations](#) page *OR* Call the hotel at (813) 875-1555

Inform the hotel that you are attending the **American Institute of Healthcare Compliance Training Camp** to obtain our discounted room rate.

Complimentary for Guests of the Embassy Suites Tampa Airport Westshore

- Made-to-order breakfast
- Nightly evening reception from 5:30pm-7:30pm serving free cocktails and appetizers
- Fitness room and pool

Please Note: If you are driving to camp, or plan to book a rental car, the hotel venue has provided attendees of this training camp with a discounted self-parking fee of \$4 per day during the dates of this training camp.




Fly into Tampa International Airport

The training camp is located by Tampa International Airport and the hotel offers a complimentary airport shuttle service. Call the hotel at (813) 875-1555 when you land for shuttle pickup.



Medicare Cost Report Training Camp October 23-24, 2019 in Tampa, Florida

Final Registration Deadline: October 1, 2019 at 12:00pm EST
Hard Copy Registration Form *(Please submit one form per person)*

Enrollment Date:	Tuition (Check the Appropriate Box): <input type="checkbox"/> Early Bird Tuition: \$825.00 \$695.00 <i>Full Tuition: \$825.00 After August 1, 2019</i>
Name & Credentials:	Are You Already an AIHC Member? <input type="checkbox"/> AIHC Member Tuition: \$695.00
Home Address:	I intend to take the online certification exam after completing this program: <input type="checkbox"/> Yes <input type="checkbox"/> No
Employer Name & Address:	Highest Level of Education: <input type="checkbox"/> High School <input type="checkbox"/> Bachelors Degree <input type="checkbox"/> Associate Degree <input type="checkbox"/> Masters Degree or Higher <input type="checkbox"/> Diploma Program
<i>(For website administration and registration confirmation)</i> Primary Email Address:	Work Phone Number:
Alternate Email Address:	Alternate or Cell Phone Number:
Credit Card Payment Information:	
  	
<input type="checkbox"/> MasterCard <input type="checkbox"/> VISA <input type="checkbox"/> Discover	
Amount Approved on this Credit Card: \$ _____	
Card Number: _____	
Security Code: _____	Expiration Date: _____
Billing Address for this Card: _____	
Name As It Appears on this Card: _____	
Authorized Signature & Date: _____	
Paying by corporate check? Amount Due: \$ _____	
Please Make Checks Payable to: AIHC	
AIHC Mailing Address: 431 West Liberty Street, Medina, Ohio 44256	
AIHC Fax Number: (330) 952-0716	
How did you hear about us?	
<input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Co-Worker <input type="checkbox"/> AIHC Website <input type="checkbox"/> Social Media <input type="checkbox"/> Other: _____	



American Institute of Healthcare Compliance, Inc.

A Membership Application Is Required for Non-Members Enrolling in this Program

(Membership is included in the price of tuition *for new members only*)

Job/Position (Title and Brief Description):

Are you certified by any organization? Please Indicate Certification and Company Name:

Are you a licensed clinical professional? Please Check All Appropriate Boxes:

- | | | |
|---|---|--|
| <input type="checkbox"/> MD/DO | <input type="checkbox"/> Kinesiotherapist | <input type="checkbox"/> Other (please specify below): |
| <input type="checkbox"/> Chiropractor | <input type="checkbox"/> Physician Assistant | _____ |
| <input type="checkbox"/> Doctor of Podiatric Medicine | <input type="checkbox"/> Nurse Practitioner/Midwife | _____ |
| <input type="checkbox"/> Physical Therapist | <input type="checkbox"/> Registered Nurse | _____ |
| <input type="checkbox"/> Occupational Therapist | <input type="checkbox"/> Licensed Practical Nurse | _____ |
| <input type="checkbox"/> Speech-Language Pathologist | <input type="checkbox"/> Registered Pharmacist | |

OIG Exclusion

Have you ever been notified that you were under investigation for, investigated for, charged with, or convicted of any offense relating to Medicaid or Medicare fraud?

- Yes
 No

Have you ever been on the OIG exclusion list?

- Yes
 No

Membership Requirement (Restriction)

AIHC membership is open to the public, health care workers and administrators as well as certified healthcare auditors, collectors and compliance officers. To uphold to a higher standard, AIHC follows the guidelines recommended by the Office of the Inspector General (OIG) regarding retention of excluded individuals.

For many years the Congress of the United States has worked diligently to protect the health and welfare of the nation's elderly and poor by implementing legislation to prevent certain individuals and businesses from participating in Federally-funded health care programs. The OIG, under this Congressional mandate, established a program to exclude individuals and entities affected by these various legal authorities, contained in sections [1128](#) and [1156](#) of the [Social Security Act](#), and maintains a list of all currently excluded parties called the List of Excluded Individuals/Entities. (See OIG website at exclusions.oig.hhs.gov)

No individual whose name appears on the OIG Excluded Individuals Entities List may hold membership in AIHC and any member whose name is added to this list will have his/her membership status revoked without refund.

“My signature below indicates I have read this restriction to membership and attest that I am not currently on the OIG exclusion list at the date this application has been submitted for membership to the American Institute of Healthcare Compliance.”

Signature



The American Institute of Healthcare Compliance, Inc.
www.aihc-assn.org
Toll-Free Phone: (866) 571-5635

Date