

Medicare Cost Report Camp

Nashville, Tennessee • April 21-22, 2021

Network with other professionals, learn the Medicare cost report process, and train to become a Certified Cost Report Specialist (Optional) Online, after camp!



About This Live Event

This training camp is designed for novice or seasoned cost report preparers who would like to enhance their skillset by obtaining a professional certification. This training is recommended for Chief Financial Officers, accounting staff, revenue cycle professionals, reimbursement professionals, and employees tasked with gathering information for Medicare cost reports at healthcare organizations. Experienced Cost Reporting Professionals will have the option to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Medicare Cost Report Training Camp.

Prerequisites: Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.

Advanced Preparation: A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.

Program Level: Basic

Instructional Delivery Method: Group Live

A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.

Earn Continuing Education Units (CEUs)



18 CEUs

This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Ethics or HIPAA Category CEU Renewal Requirements for all AIHC credentials. They may also be applied towards the Core Category CEU Renewal Requirements for the following AIHC credentials: CCRS, CHA, CIFHA, OHCC, CHBS, and CHCM.



12 CEUs

This program has been approved for 12 continuing education units for use in fulfilling the continuing education requirements of the American Health Information Management Association (AHIMA). Granting prior approval from AHIMA does not constitute endorsement of the program content or its program sponsor.

Core Content Hours Approved: External Forces, 12 Hours



Participants will earn **12 CPE credits**

Field of Study: Specialized Knowledge

The American Institute of Healthcare Compliance is registered with the National Associate of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org



Training Camp Instructors

Scott Mertie

CHFP, FHFMA, CMPE, CCRS, CHCO, CIFHA

President, Kraft Healthcare Consulting, LLC



Scott Mertie leads Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With more than 25 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms.

Scott is an instructor with the American Institute of Healthcare Compliance to develop and teach this Medicare/Medicaid cost reporting boot camp to train individuals who assist with cost report preparation and help qualified candidates pass the Certified Cost Report Specialist Certification Exam. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

Katie Reid

CPA, CHFP, CCRS, CHCO

Kraft Healthcare Consulting, LLC



Katie is the director of the advisory services practice at Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC, where she focuses on reimbursement and operations. Her job responsibilities consist of reviewing and preparing Medicare and Medicaid cost reports and working with clients on other reimbursement opportunities, such as Disproportionate Share (DSH) and provider-based options. Additionally, Katie performs healthcare operational assessments and operational projects such as reviews of hospital chargemasters and physician fee schedules.

Katie also assists the audit team at KraftCPAs with healthcare-specific financial audits. Prior to joining the KHC team, she interned in the tax department at KraftCPAs.

What You Will Learn at Camp

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Agenda is subject to change.

- **Interactive Break-Out Sessions & Interactive Question & Answer Exercises**

Compliance: Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

Review the Background of the Medicare Cost Report System and Major Milestones

- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider
- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices



Training Camp Learning Objectives, continued

- Identify Requirements Related to MCR eF (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
 - Chapter 39 (Home office)
 - Chapter 41 (SNF)
 - Chapter 42 (Renal)
 - Chapter 43 (Hospice)
 - Chapter 44 (FQHC)
 - Chapter 45 (CMHC)
 - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
 - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
 - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
 - Medicare Bad Debts
 - Uncompensated Care
 - Charity Care, Non-Medicare Bad Debt
 - Disproportionate Share
 - IME/GME Teaching Hospitals
 - Other Cost Report Settlements
- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
 - Initial Cost Reporting Period
 - Established and New Providers
 - Cessation of the Participation in Program
 - Changing of Cost Reporting Periods
 - Timely Filing of the Cost Report
- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
 - Criteria for Allowable Medicare Bad Debt
 - Reasonable Collection Effort
 - Indigent Patients
 - Medicare Beneficiaries with Medicaid Secondary
 - Physician Professional Component
 - Accounting Period for Medicare Bad Debt
 - Recovery of Bad Debts
 - Using a Bad Debt Log Checklist
 - DSH (Disproportionate Share Hospital)
 - Calculate DSH
 - Calculate the Uncompensated Care Adjustment
 - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
 - The Combined DSH & UCA Calculation



Optional Online, Proctored Certification Exam

Experienced Cost Report Professionals will have the *option* to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Cost Report Training Camp. The online exam can be taken from the comfort of your home or office and is only available by appointment with a professional AIHC proctor. **Remember:** The certification exam is *optional*, but the cost of one exam attempt is *included* in your training camp tuition provided you take the exam within three months of the last day of the training camp.

About the Certification Exam

- The exam is 100 questions, open note three (3) hour proctored exam taken online.
- Passing score is 80%*
- There are five (5) Domains:
 - Allowable Bad Debt
 - eFiling Your Cost Report
 - Provider Statistical and Reimbursement System (PS&R)
 - Compliance and Cost Reporting
 - General Cost Report Concepts, Abbreviations, Acronyms and Terms
- The exam is taken online from the comfort of your home or office by appointment only and scheduled with a professional AIHC proctor
- Certification is approved by the Certification Exam Board

Maintaining Your CCRS Credential

Once you are certified, you need to maintain your credential by earning six (6) CEUs annually. AIHC offers free and low-cost CEU programs for our members.

Training Camp Tuition: Non-Members Pay \$825 / AIHC Members Pay \$695

Registration Deadline: March 26, 2021 at 12:00pm EST

Included in the Training Camp Tuition

- The camp includes two days of classroom training to review key course concepts.
- Lunch is provided both days of the training camp.
- Training materials and access to the online post-camp page are provided for up to three (3) months after camp ends.
- Downloadable information can be accessed through the online resource page after camp ends
- AIHC Membership is provided for one (1) year *for first time members only*.
- *Optional:* One attempt at the online CCRS Certification Exam is included in the course tuition, provided the exam is taken within three (3) months of the last day of the training camp.



How to Register for this Course

Register Online – Return to the Course Page, Enroll and Pay!

We accept online registration payment via credit card.



Register Via Mail or Fax: Scroll down for a hard copy enrollment form. Mail or fax your completed form to the AIHC Office to submit your registration and payment information.

Refund Policy

View the Refund Policy Posted on the Home Page of our Website www.aihc.assn.org

Training Camp Location

Millennium Maxwell House Hotel Nashville

2025 Rosa L Parks Blvd
Nashville, Tennessee 37228

Special Event Room Rate: 149 per Night (Before Tax)

Sleeping Room Reservation Deadline for the \$149 Rate: September 1, 2020

Make Your Guest Room Reservations with the Hotel Venue by Phone

Call the hotel at (800) 457-4460

Inform the hotel that you are attending the **American Institute of Healthcare Compliance Training Camp** to obtain our discounted room rate.

Complimentary for Guests of the Millennium Maxwell House Hotel Nashville

- Business center
- Fitness room and pool

Fly into Nashville International Airport

The training camp is within driving distance of Nashville International Airport. Use a local taxi service to travel to the hotel after you land. Some taxi services recommended by the hotel are:

Green Cab: (615) 424-6000

Magic Taxi: (615) 500-5000






Hardcopy Registration Form

Medicare Cost Report Training Camp

April 21-22, 2021 in Nashville, Tennessee

Final Registration Deadline: March 26, 2021 12:00pm EST

Enrollment Date: 	Tuition (Check the Appropriate Box): <input type="checkbox"/> Non-Members Pay: \$825
Name & Credentials: 	Are You Already an AIHC Member? <input type="checkbox"/> AIHC Member Tuition: \$695.00
Home Address: 	I intend to take the online certification exam after completing this program: <input type="checkbox"/> Yes <input type="checkbox"/> No
Employer Name & Address: 	Current Job Position:
<i>(For website administration and registration confirmation)</i> Primary Email Address: Alternate Email Address:	Work Phone Number: Alternate or Cell Phone Number:
Credit Card Payment Information: <div style="display: flex; justify-content: center; align-items: center; gap: 20px;">    </div> <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input type="checkbox"/> MasterCard <input type="checkbox"/> VISA <input type="checkbox"/> Discover </div> <p>Amount Approved on this Credit Card: <input type="checkbox"/> \$825 Non Member Price <input type="checkbox"/> \$695 AIHC Member Price</p> <p>Card Number: _____</p> <p>Security Code: _____ Expiration Date: _____</p> <p>Billing Address for this Card: _____</p> <p>Name As It Appears on this Card: _____</p> <p>Authorized Signature & Date: _____</p> <p style="text-align: center;">Paying by corporate check?</p> <p style="text-align: center;"><input type="checkbox"/> \$825 Non Member Price <input type="checkbox"/> \$695 AIHC Member Price</p> <p style="text-align: center;">Please Make Checks Payable to: AIHC</p> <p style="text-align: center;">AIHC Mailing Address: 5000 Gateway Drive – Suite 202, Medina, Ohio 44256</p> <p style="text-align: center;">AIHC Fax Number: (330) 952-0716</p> <p style="text-align: center;">How did you hear about us?</p> <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Co-Worker <input type="checkbox"/> AIHC Website <input type="checkbox"/> Social Media <input type="checkbox"/> Other: _____ </div>	

