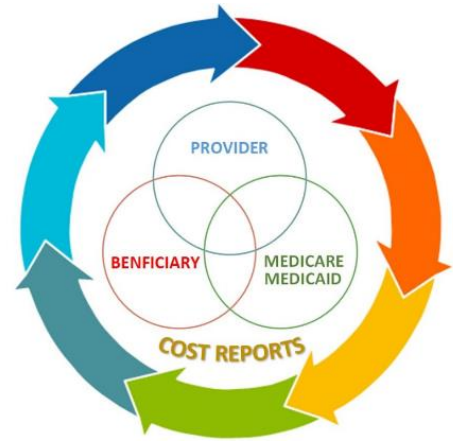


# Medicare Cost Report Camp

Dallas, Texas • October 24-25, 2023

Sponsored by The American Institute of Healthcare Compliance (AIHC)

AIHC has partnered with *KraftCPAs* LLC to bring you this exciting program and opportunity to Certify as a Cost Report Specialist. Certification is optional after camp. *Network with other professionals*, learn the Medicare cost report process, and train to become a Certified Cost Report Specialist (Optional) Online, after camp!



## About This Live Event & Online Pre-Camp Resources

This training camp is designed for novice or seasoned cost report preparers who would like to enhance their skillset by obtaining a professional certification and recommended for Chief Financial Officers, accounting staff, revenue cycle professionals, reimbursement professionals, and employees tasked with gathering information for Medicare cost reports at healthcare organizations. Experienced Cost Reporting Professionals will have the option to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Medicare Cost Report Training Camp.

## Access to Immediate Resources Upon Registration

Upon registration you are given ready access to downloadable information such as COVID and Cost Reporting, Overview of DSH, FAQ, e-Filing requirements, Documentation Requirements, Abbreviations & Terms, a sample cost report and view the *Cost Report and Compliance Video*.

- **Prerequisites:** Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.
- **Advanced Preparation:** A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.
- **Program Level:** Basic
- **Instructional Delivery Method:** Group Live
- *A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.*

## Earn Continuing Education Units (CEUs)

You must attend both days to earn your CPE./CEU certificate



**18 CEUs** This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Ethics or HIPAA Category CEU Renewal Requirements for all AIHC credentials. They may also be applied towards the Core Category CEU Renewal Requirements for ALL AIHC credentials.



Participants will earn **12 CPE credits** / **Field of Study:** Specialized Knowledge - The American Institute of Healthcare Compliance is registered with the National Associate of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org)



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Phone: 330-241-5635 [www.aihc-assn.org](http://www.aihc-assn.org) [Contract Us](#)

# Training Camp Cost Report Expert/ Instructor

## **Scott Mertie – Lead Trainer**

*CHFP, FHFMA, CMPE, CCRS, CHCO, CIFHA*

*President, Kraft Healthcare Consulting, LLC*



Scott Mertie leads Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With more than 25 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms.

Scott is an instructor with the American Institute of Healthcare Compliance to develop and teach this Medicare/Medicaid cost reporting boot camp to train individuals who assist with cost report preparation and help qualified candidates pass the Certified Cost Report Specialist Certification Exam. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

## **Mary T. Sullivan, Esquire, Attorney at Law**



Ms. Sullivan is an attorney licensed in New York and Texas. She graduated summa cum laude from the State University of New York College at Buffalo with a B.S. in education and received her J.D. from the State University of New York at Buffalo Law School. Mary has practiced in the areas of medical and legal malpractice defense and health care law as well as practice criminal defense, and has represented physicians and other health care providers charged with Medicare/Medicaid fraud.

Mary is admitted to practice in the United States District Courts for the Western District of New York, and for the Northern and Eastern Districts of Texas. She is a member of the New York State Bar Association and the State Bar of Texas. In 2003 and 2004, she was recognized by the Dallas Bar Association as an Outstanding Volunteer for her work in the East and West Legal Clinics, and was featured as one of the “Dallas Volunteer Attorney Program’s Finest” in the May 2004 issue of Headnotes, a publication of the Dallas Bar Association.

## **Joanne Byron, CEO**

*LPN, BS, CCA, CIFHA, CHA, CHCM, CHBS, CHCO, OHCC, CMDP, ICDCT-CM/PCS*

*American Institute of Healthcare Compliance (AIHC)*



As Chief Executive Officer and Board Chair, Joanne brings clinical, consulting and executive health care experience in areas of compliance, revenue cycle and appeals management, coding, documentation, auditing, acquisition & mergers, and HIPAA. She has worked in Acquisitions and Mergers in the health care division of an accounting firm, Director of Coding and Reimbursement for a large multi-specialty physician network, served as a senior health care consultant supporting clients in areas of auditing, developing compliance programs and improving accounts receiving performance and cash flow and implementing EHR clinical documentation standards for physician organizations and hospital-owned networks. As a graduate with honors from St. Augustine Technical Center with a diploma in nursing, Joanne continued her education at Lake Erie College in Health Care Administration, obtained a Bachelor of Science Degree through Clayton College, is Certified in Compliance, HIPAA privacy/security, Auditing, Internal Forensic Auditing, ICD-10, Medical Billing, Collections and Clinical Documentation Improvement.



## What You Will Learn at Camp *(subject to compliance updates)*

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Class time both days is 8:30 am - 4:00 pm. Agenda is subject to change. Camp includes interactive Break-Out Sessions & Interactive Question & Answer Exercises.

**Compliance:** Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

### Background of the Medicare Cost Report System and Major Milestones

- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider

### Cost Reporting

- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCREf (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
  - Chapter 39 (Home office)
  - Chapter 41 (SNF)
  - Chapter 42 (Renal)
  - Chapter 43 (Hospice)
  - Chapter 44 (FQHC)
  - Chapter 45 (CMHC)
  - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
  - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
  - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
  - Medicare Bad Debts
  - Uncompensated Care
    - Charity Care, Non-Medicare Bad Debt
  - Disproportionate Share
  - IME/GME Teaching Hospitals
  - Other Cost Report Settlements

### Filing Requirements

- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
  - Initial Cost Reporting Period
  - Established and New Providers
  - Cessation of the Participation in Program
  - Changing of Cost Reporting Periods
  - Timely Filing of the Cost Report

### Bad Debt

- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
  - Criteria for Allowable Medicare Bad Debt
  - Reasonable Collection Effort
  - Indigent Patients
  - Medicare Beneficiaries with Medicaid Secondary
  - Physician Professional Component
  - Accounting Period for Medicare Bad Debt



## Training Camp Learning Objectives

### **Bad Debt, continued**

- Recovery of Bad Debts
- Using a Bad Debt Log Checklist
- DSH (Disproportionate Share Hospital)
  - Calculate DSH
  - Calculate the Uncompensated Care Adjustment
  - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
  - The Combined DSH & UCA Calculation

## Optional Online Certification Exam - By Appointment w/ Remote Proctor

Experienced Cost Report Professionals will have the *option* to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Cost Report Training Camp. The online exam can be taken from the comfort of your home or office and is only available by appointment with a professional AIHC proctor.

**Remember:** The certification exam is *optional*, but the *cost of one exam attempt is included in your training camp tuition* provided you take the exam within three months of the last day of the training camp.

### **About the Certification Exam**

- The exam is 100 questions, open note three (3) hour proctored exam taken online.
- Passing score is 80%\*
- There are five (5) Domains:
  - Allowable Bad Debt
  - eFiling Your Cost Report
  - Provider Statistical and Reimbursement System (PS&R)
  - Compliance and Cost Reporting
  - General Cost Report Concepts, Abbreviations, Acronyms, and Terms

### ***If (When) You Certify as a Cost Report Specialist - You'll Need to Maintain Your CCRS Credential***

Once you become a Certified Cost Report Specialist (CCRS), you need to maintain your credential by earning six (6) CEUs annually. AIHC offers free and low-cost CEU programs for our members. We also accept CPEs and CEUs earned through other professional organizations.

**Your investment:**    **Camp Tuition for Non-Members (Public) \$825**  
                                 **AIHC Members Pay \$695**

Registration Deadline: **October 10, 2023** @ 12:00 pm EDT

### **Included in Camp Tuition**

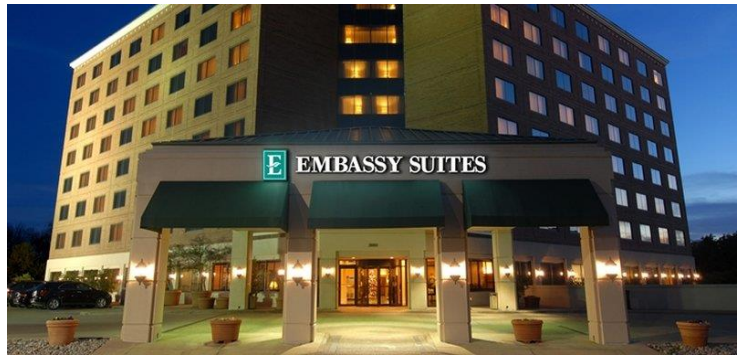
- Downloadable information can be accessed through the online resource page upon registration.
- The camp includes two days of classroom training to review key course concepts.
- **Lunch is provided on both days** of the training camp.
- Training materials and access to the online post-camp page are provided for **up to three (3) months** after camp ends.
- AIHC Membership is provided for one (1) year *for first-time members only*.
  - *Optional:* One attempt at the online CCRS Certification Exam is included in the course tuition, provided the exam is taken within three (3) months of the last day of the training camp.

*Do you have questions? Please contact us at 330-241-5635 Option #2 for Registrations or Option #6 for Help Desk.*



## TRAINING LOCATION

**Embassy Suites by Hilton  
Dallas Love Field Airport**  
3880 West Northwest Highway  
Dallas, Texas 75220



***Make Your Reservation Soon! Sleeping Room – We have a Special Event Room Rate:  
\$169 per night!***

- 2 Room Suite – 1 King bed – non-smoking
- 2 Room Suite – 2 Queen Beds – non-smoking
- Guaranteed Sleeping Room Reservation Deadline for the \$169 Rate: **October 10, 2023**

Make your Sleeping Room Reservations directly with the [Embassy Suites by Hilton Dallas Love Field](#).  
Or Call the hotel at 214-357-4500

### **Your stay includes**

- Free made-to-order breakfast
- Complimentary evening reception
- Airport shuttle
- On-site restaurant
- Room Service
- Indoor pool
- Fitness center
- Pet-friendly rooms
- Business center
- Digital Key
- Concierge

**Flying into Dallas Love Field Airport?  
The Hotel Offers Free Shuttle Service!**



**The training camp is located by Dallas Love Field Airport and the hotel offers a complimentary airport shuttle service. Call the hotel at (214) 357-4500 when you land for shuttle pickup.**



## How to Register for this Live Event

**Register Online – [Click here](#) to return to the Course Page, Enroll and Pay!**

We accept online registration payment via credit card:



**Register Via Mail or Fax:** Scroll down for a hard copy enrollment form. Mail or fax your completed form to the AIHC Office to submit your registration and payment information.

We are limited to MasterCard, Visa and Discover only when you mail or fax your registration.



## Refund & Financial Policies




View the Refund Policy and Payment Plan Options Posted on the Home Page of our Website under Financial Policies [www.aihc-assn.org](http://www.aihc-assn.org)



**Hardcopy Registration Form**  
**Fall 2023 Medicare Cost Report Camp**

**October 24-25, 2023 in Dallas, Texas**

**Final Registration Deadline: October 10, 2023 @ 12:00 pm EDT**

|   |  |
|---|--|
| <b>Enrollment Date:</b>   | <b>Tuition (Check the Appropriate Box):</b>  |
| <b>Name &amp; Credentials:</b>  | <input type="checkbox"/> Non-Members Pay: \$825  |
| <b>Home Address:</b>  | <b>Are You Already an AIHC Member?</b>   |
| <b>Employer Name &amp; Address:</b>   | <input type="checkbox"/> AIHC Member Tuition: \$695.00   |
| <i>(For website administration and registration confirmation)</i>   | <b>I intend to take the online certification exam after completing this program:</b>   |
| <b>Primary Email Address:</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| <b>Alternate Email Address:</b>   | <b>Current Job Position:</b>   |
| <b>Work Phone Number:</b>   | <b>Work Phone Number:</b>  |
| <b>Alternate or Cell Phone Number:</b>  | <b>Alternate or Cell Phone Number:</b>   |
| <b>Credit Card Payment Information:</b>   |  |
|   |   <br><input type="checkbox"/> MasterCard <input type="checkbox"/> VISA <input type="checkbox"/> Discover |
| Amount Approved on this Credit Card: <input type="checkbox"/> \$825 Non-Member Price <input type="checkbox"/> \$695 AIHC Member Price   |  |
| Card Number: _____  |  |
| Security Code: _____  | Expiration Date: _____   |
| Billing Address for this Card: _____  |  |
| Name As It Appears on this Card: _____  |  |
| Authorized Signature & Date: _____  |  |
| <b>Paying by corporate check?</b><br><input type="checkbox"/> \$825 Non-Member Price <input type="checkbox"/> \$695 AIHC Member Price<br><br><b>Please Make Checks Payable to: AIHC</b><br><br><b>AIHC Mailing Address:</b> 3637 Medina Road – Suite 15, Medina, Ohio 44256<br><b>AIHC Fax Number:</b> (330) 952-0716<br><br><b>How did you hear about this event?</b><br><input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Co-Worker <input type="checkbox"/> AIHC Website <input type="checkbox"/> Social Media <input type="checkbox"/> Other: |  |

