

# Medicare Cost Report Camp

Nashville, TN • March 12-13, 2024

Sponsored by The American Institute of Healthcare Compliance (AIHC)

AIHC has partnered with *KraftCPAs* LLC to bring you this exciting program and opportunity to certify as a Cost Report Specialist. Certification is optional after camp. *Network with other professionals*, learn the Medicare cost report process, and train to become a Certified Cost Report Specialist (optional) online after camp!



## About This Live Event & Online Pre-Camp Resources

This training camp is designed for novice or seasoned cost report preparers. It is recommended for Chief Financial Officers, accounting staff, revenue cycle professionals, reimbursement professionals, and employees tasked with gathering information for Medicare cost reports at healthcare organizations. Experienced Cost Reporting Professionals who would like to enhance their skill-set by obtaining a professional certification will have the option to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Medicare Cost Report Training Camp.

## Access to Immediate Resources Upon Registration

Upon registration, you are given ready access to downloadable information such as COVID and Cost Reporting, Overview of DSH, FAQs, e-Filing requirements, Documentation Requirements, Abbreviations & Terms, a sample cost report and the *Cost Report and Compliance Video*.

- **Prerequisites:** Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.
- **Advanced Preparation:** A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.
- **Program Level:** Basic
- **Instructional Delivery Method:** Group Live
- *A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.*

## Earn Continuing Education Units (CEUs)

You must attend both days to earn your CPE./CEU certificate



**18 CEUs** This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Core, HIPAA, and Ethics CEU categories for all AIHC professional credentials for your next renewal.



Participants will earn **12 CPE credits** / **Field of Study:** Specialized Knowledge - The American Institute of Healthcare Compliance is registered with the National Associate of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org)



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# Training Camp Cost Report Expert/ Instructor

## **Scott Mertie – Lead Trainer**

*CHFP, CMPE, CPPM, CCRS, CHA, CIFHA, CHCO, FHFMA  
President, Kraft Healthcare Consulting, LLC*



Scott Mertie is the president of Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With over 30 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

Scott regularly presents on a variety of healthcare topics to organizations such as the HFMA, MGMA, NMGMA, MTHEA, AAPC, and TSCPA, among others, and has guest lectured at Vanderbilt and Belmont Universities. He has also partnered with the American Institute for Healthcare Compliance (AIHC) to develop a Medicare/Medicaid cost report boot camp course. In addition, he worked with the AIHC to create the Certified Cost Report Specialist (CCRS) credential, as well as its related education and testing.

## **Katie Reid**

*CPA, CHFP, CCRS, CHCO, FHFMA  
Vice President, Advisory Services, Kraft Healthcare Consulting, LLC*



Katie Reid is vice president of the advisory services practice at Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. She oversees reimbursement and operations services, including the review and preparation of Medicare and Medicaid cost reports and other third-party reimbursement opportunities.

Katie works with a variety of clients, including medical/surgical, psychiatric, rehabilitation, and long-term acute care hospitals. Additionally, she works with skilled nursing facilities, rural health clinics, federally qualified health centers, hospice and home health agencies, and end-stage renal dialysis and other multispecialty physician practices.

Katie returned to KHC in 2023 after a previous role with the firm from 2014 to 2021.



## What You Will Learn at Camp *(subject to compliance updates)*

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Class time both days is 8:30 am - 4:00 pm. The agenda is subject to change. Camp includes interactive break-out sessions & interactive question & answer exercises.

**Compliance:** Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

### Background of the Medicare Cost Report System and Major Milestones

- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider

### Cost Reporting

- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCREf (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
  - Chapter 39 (Home office)
  - Chapter 41 (SNF)
  - Chapter 42 (Renal)
  - Chapter 43 (Hospice)
  - Chapter 44 (FQHC)
  - Chapter 45 (CMHC)
  - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
  - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
  - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
  - Medicare Bad Debts
  - Uncompensated Care
    - Charity Care, Non-Medicare Bad Debt
  - Disproportionate Share
  - IME/GME Teaching Hospitals
  - Other Cost Report Settlements

### Filing Requirements

- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
  - Initial Cost Reporting Period
  - Established and New Providers
  - Cessation of the Participation in Program
  - Changing of Cost Reporting Periods
  - Timely Filing of the Cost Report

### Bad Debt

- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
  - Criteria for Allowable Medicare Bad Debt
  - Reasonable Collection Effort
  - Indigent Patients
  - Medicare Beneficiaries with Medicaid Secondary
  - Physician Professional Component
  - Accounting Period for Medicare Bad Debt



## *Training Camp Learning Objectives, continued*

### ***Bad Debt, continued***

- Recovery of Bad Debts
- Using a Bad Debt Log Checklist
- DSH (Disproportionate Share Hospital)
  - Calculate DSH
  - Calculate the Uncompensated Care Adjustment
  - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
  - The Combined DSH & UCA Calculation

### **Included in Camp Tuition**

- Downloadable information can be accessed through the online resource page upon registration.
- The camp includes two days of classroom training to review key course concepts.
- **Lunch is provided on both days** of the training camp.
- Training materials and access to the online post-camp page are provided for **up to three (3) months** after camp ends.
- AIHC Membership is provided for one (1) year *for first-time members only*.

**Your investment:**    **Camp Tuition for Non-Members (Public) \$825**  
                                  **AIHC Members Pay \$695**

**Registration Deadline: February 19, 2024 @ 12:00 pm EST**

### **Need more than a Certificate? Optional Online Certification Exam w/Remote Proctor**

Experienced Cost Report professionals will have the *option* to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Cost Report Training Camp for an additional \$75 exam fee per attempt. A total of (3) attempts at certification are permitted. You will be provided details via email regarding the option to certify upon successful camp completion.

#### **About the Certification Exam**

- Online, open note, three (3) hour proctored exam consisting of 100 questions
- Passing score is 80%\*
- There are five (5) Domains:
  - Allowable Bad Debt
  - eFiling Your Cost Report
  - Provider Statistical and Reimbursement System (PS&R)
  - Compliance and Cost Reporting
  - General Cost Report Concepts, Abbreviations, Acronyms, and Terms

### ***If (When) You Certify as a Cost Report Specialist - You'll Need to Maintain Your CCRS Credential***

Once you become a Certified Cost Report Specialist (CCRS), you need to maintain your credential by earning six (6) CEUs annually. AIHC offers a free, 50-question, online renewal exam to quickly and easily earn your CEUs. We also accept CPEs and relevant CEUs earned through other professional organizations.

***Do you have questions?***

***Please contact us at 330-241-5635 Option #2 for Registrations or Option #6 for Help Desk.***



## TRAINING LOCATION

**Embassy Suites by Hilton  
Nashville Airport**  
10 Century Boulevard  
Nashville, TN 37214



***Make Your Reservation Soon! Sleeping Room – We have a Special Event Room Rate: \$169 per night!***

- Guaranteed Sleeping Room Reservation Deadline for the \$169 Rate: **February 19, 2024**

Make your Sleeping Room Reservations directly with the [Embassy Suites by Hilton Nashville Airport](#). Reservation may also be made by calling 1-800-EMBASSY and using group code: **AIH**

### **Your stay includes**

- Free made-to-order breakfast
- Complimentary evening reception
- Airport shuttle
- On-site restaurant
- Room Service
- Fitness center
- Pet-friendly rooms
- Business center
- Digital Key

**Flying into Nashville International Airport?  
The Hotel Offers Free Shuttle Service!**



**The training camp is located (3) miles from Nashville International Airport and the hotel offers a complimentary airport shuttle service. Call the hotel at (615) 871-0033 for shuttle details.**





## How to Register for this Live Event

**Register Online** – [Click here](#) to return to the Course Page, Enroll and Pay!

We accept online registration payment via credit card:



**Register Via Mail or Fax:** Scroll down for a hard copy enrollment form. Mail or fax your completed form to the AIHC office to submit your registration and payment information.

We are limited to MasterCard, Visa and Discover only when you mail or fax your registration.



## Refund & Financial Policies




View the Refund Policy and Payment Plan Options posted on the Home page of our website under Financial Policies [www.aihc-assn.org](http://www.aihc-assn.org)



**Hardcopy Registration Form**  
**Spring 2024 Medicare Cost Report Camp**

March 12-13, 2024 in Nashville, TN

**Final Registration Deadline: February 19, 2024 @ 12:00 pm EST**

<b>Enrollment Date:</b>	<b>Tuition (Check the Appropriate Box):</b> <input type="checkbox"/> Non-Members Pay: \$825
<b>Name &amp; Credentials:</b>	<b>Are You Already an AIHC Member?</b> <input type="checkbox"/> AIHC Member Tuition: \$695.00
<b>Home Address:</b>	<b>I intend to take the online certification exam after completing this program: Please email me the link to purchase.</b>
<b>Employer Name &amp; Address:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>Current Job Position:</b>
<i>(For website administration and registration confirmation)</i> <b>Primary Email Address:</b>	<b>Work Phone Number:</b>
<b>Alternate Email Address:</b>	<b>Alternate or Cell Phone Number:</b>
<b>Credit Card Payment Information:</b>	
   <input type="checkbox"/> MasterCard <input type="checkbox"/> VISA <input type="checkbox"/> Discover	
Amount Approved on this Credit Card: <input type="checkbox"/> \$825 Non-Member Price <input type="checkbox"/> \$695 AIHC Member Price	
Card Number: _____	
Security Code: _____	Expiration Date: _____
Billing Address for this Card: _____	
Name As It Appears on this Card: _____	
Authorized Signature & Date: _____	
<b>Paying by corporate check?</b> <input type="checkbox"/> \$825 Non-Member Price <input type="checkbox"/> \$695 AIHC Member Price <b>Please Make Checks Payable to: AIHC</b> <b>AIHC Mailing Address:</b> 3637 Medina Road – Suite 15, Medina, Ohio 44256 <b>AIHC Fax Number:</b> (330) 952-0716	
<b>How did you hear about this event?</b> <input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Co-Worker <input type="checkbox"/> AIHC Website <input type="checkbox"/> Social Media <input type="checkbox"/> Other:	

