# **CCRS Refresher in Cost Reporting**

Training Camp: Tampa, FL • March 11-12, 2025

# **CCRS Professionals Attend for Only \$279**

Network with other professionals and train to renew your CCRS credential.

# Access to Immediate Resources Upon Registration

Upon registration, you are given ready access to downloadable information such as COVID and Cost Reporting, Overview of DSH, FAQs, e-Filing requirements, Documentation Requirements, Abbreviations & Terms, a sample cost report and the *Cost Report and Compliance Video*.

# **Earn Continuing Education Units (CEUs)**

You must attend both days to earn your CPE/CEU certificate



**18 CEUs** This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Core, HIPAA, and Ethics CEU categories for all AIHC professional credentials for your next renewal.



#### Participants will earn 12 CPE credits / Field of Study: Specialized Knowledge

The American Institute of Healthcare Compliance is registered with the National Associate of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

# **Training Camp Cost Report Expert/ Instructor**

## Scott Mertie – Trainer

CHFP, CMPE, CPPM, CCRS, CHA, CIFHA, CHCO, FHFMA President, Kraft Healthcare Consulting, LLC



Scott Mertie is the president of Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With over 30 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

Scott regularly presents on a variety of healthcare topics to organizations such as the HFMA, MGMA, MGMA, MTHEA, AAPC, and TSCPA, among others, and has guest lectured at Vanderbilt and Belmont Universities. He has also partnered with the American Institute for Healthcare Compliance (AIHC) to develop a Medicare/Medicaid cost report boot camp course. In addition, he worked with the AIHC to create the Certified Cost Report Specialist (CCRS) credential, as well as its related education and testing.





#### What You Will Learn at Camp (subject to compliance updates)

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Class time both days is 8:30 am - 4:00 pm. The agenda is subject to change. Camp includes interactive break-out sessions & interactive question & answer exercises.

**Compliance:** Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

#### **Background of the Medicare Cost Report System and Major Milestones**

Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider

#### **Cost Reporting**

- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCReF (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
  - Chapter 39 (Home office)
  - Chapter 41 (SNF)
  - Chapter 42 (Renal)
  - Chapter 43 (Hospice)
  - Chapter 44 (FQHC)
  - Chapter 45 (CMHC)
  - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
  - o Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
  - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
  - Medicare Bad Debts
  - Uncompensated Care
    - Charity Care, Non-Medicare Bad Debt
  - Disproportionate Share
  - IME/GME Teaching Hospitals
  - o Other Cost Report Settlements

#### **Filing Requirements**

- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
  - Initial Cost Reporting Period
  - o Established and New Providers
  - o Cessation of the Participation in Program
  - Changing of Cost Reporting Periods
  - Timely Filing of the Cost Report

#### Bad Debt

- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
  - o Criteria for Allowable Medicare Bad Debt
  - Reasonable Collection Effort
  - Indigent Patients
  - o Medicare Beneficiaries with Medicaid Secondary
  - Physician Professional Component
  - Accounting Period for Medicare Bad Debt



#### Training Camp Learning Objectives, continued

- Recovery of Bad Debts
- Using a Bad Debt Log Checklist
- DSH (Disproportionate Share Hospital)
  - Calculate DSH
  - Calculate the Uncompensated Care Adjustment
  - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
  - The Combined DSH & UCA Calculation

## Your investment: CCRS Professionals Attend for Only \$279

Registration Deadline: February 17, 2025 @ 12:00 pm EST

#### **Included in Camp Tuition**

- Downloadable information can be accessed through the online resource page upon registration.
- The camp includes two days of classroom training to review key course concepts.
- *Lunch is provided on both days* of the training camp.
- Training materials and access to the online post-camp page are provided for *up to three (3) months* after camp ends.

#### Do you have questions? Please contact us at 330-241-5635 Option #2 for Registrations or Option #6 for Help Desk.

# **TRAINING LOCATION**

**Embassy Suites by Hilton Tampa Airport Westshore** 555 N. Westshore Boulevard Tampa, FL 33609



# Make Your Reservation Soon! Sleeping Room – We have a Special Event Room Rate: \$229 per night!

• Guaranteed Sleeping Room Reservation Deadline for the \$229 Rate: February 17, 2025

Make your Sleeping Room Reservations directly with the <u>Embassy Suites by Hilton Tampa Airport</u> <u>Westshore.</u>

#### Your stay includes

- Complimentary cooked-to-order breakfast buffet served daily
- Complimentary evening reception
- Complimentary Transportation to and from Tampa International Airport and scheduled local destinations
- On-site restaurant
- Room Service
- Fitness center
- Pet-friendly rooms
- Business center
- Digital Key



Flying into Tampa International Airport? The Hotel Offers Complimentary Transportation to and from the airport!



The training camp is located (2) miles from Tampa International Airport and the hotel offers complimentary airport transportation. For airport shuttle pick-ups guests can call the main hotel line (813)-875-1555 and the hotel will dispatch a driver for pick-up.

## How to Register for this Live Event

**Register Online – Click here** to register securely for this training camp.

We accept the following credit cards online via the secure payment portal located on the course registration page.



#### Need to Mail a Check or Money Order?

Scroll down, complete the hardcopy enrollment form and enclose it with your payment.

## **Refund & Financial Policies**

View the Refund Policy and Payment Plan Options posted on the Home page of our website under Financial Policies <u>www.aihc-assn.org</u>



# Hardcopy Registration Form Spring 2025 "Refresher" Medicare Cost Report Camp

March 11-12, 2025 in Tampa, FL

Final Registration Deadline: February 17, 2025 @ 12:00 pm EST

Enrollment Date:	
	I intend to take the online certification exam after
Name & Credentials:	completing this program:
	🗖 Yes 🗖 No
Home Address:	Employer Name & Address:
Current Job Position:	
Current Job Position:	
(For website administration and registration confirmation) <b>Primary Email Address:</b>	Work Phone Number:
Timury Emain Address.	
Alternate Email Address:	Alternate or Cell Phone Number:
Please Make Checks Payable to: AIHC <sup>®</sup>	
Tuition \$279 Mailing Address: 2627 Madina Dood Suite 15 Madina Ohio 44256	
Mailing Address: 3637 Medina Road, Suite 15, Medina, Ohio 44256	
Please do not send credit card information, for secure credit card payments:	
Register Online – <u>Click here</u> to register securely for this training program. Or request an invoice by emailing <u>RegistrationDepartment@aihc-assn.org</u> , or call 330-241-5635 (option 2)	
We Assess the Fellensing Condit Conde	
We Accept the Following Credit Cards:	
MasterCard VISA MERICAN DISCOVER	
AIHC® is a 501(c)(3) Non-Profit Licensing/Certification Partner with CMS.	
Thank you for choosing AIHC for your training needs.	
AFFIC	
<b>How did you hear about us?</b> Mail  Email  Co-Worker  Our Website  Social Media  Other:	

