

# Medicare Cost Report Camp

Charlotte, NC • October 21-22, 2026



Sponsored by The American Institute of Healthcare Compliance (AIHC®)

## CCRS Professionals Attend for Only \$295

Network with other professionals and train to renew your CCRS credential.

AIHC® is excited to offer this unique in-person program—designed to be both collaborative and engaging! Bring your questions about your organization’s cost report process and “*Ask the Experts.*” Network with fellow professionals, gain valuable insights, and deepen your understanding of the Medicare cost report process.

## Access to Immediate Resources Upon Registration

Upon registration, you are given ready access to downloadable information such as COVID and Cost Reporting, Overview of DSH, FAQs, e-Filing Requirements, Documentation Requirements, Abbreviations & Terms, a sample cost report and the *Cost Report and Compliance Video*.

## Earn Continuing Education Units (CEUs)

You must attend both days to earn your CPE/CEU certificate



**18 CEUs** This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for our certified professionals. These continuing education units may be applied towards the Core, HIPAA, and Ethics CEU categories for all AIHC® professional credentials for your next renewal.



Participants will earn **12 CPE credits** / **Field of Study:** Specialized Knowledge - The American Institute of Healthcare Compliance is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org)

- **Prerequisites:** Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.
- **Advanced Preparation:** A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.
- **Program Level:** Basic
- **Instructional Delivery Method:** Group Live
- *A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.*



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# Training Camp Cost Report Experts / Instructors

## Scott Mertie

*CHFP, CHCRS, CCRS, CHA, CIFHA, CHCO, CMPE, CPPM*  
*Scott is a principal in Baker Tilly's consulting practice.*

Scott has more than 30 years of experience in the healthcare industry, providing consulting and advisory services on third-party reimbursement, operations, and compliance for hospitals, long-term care facilities, physicians, and other healthcare providers. He also serves as an expert in healthcare-related litigation, preparing expert reports and providing testimony.

Scott partnered with the American Institute of Healthcare Compliance (AIHC<sup>®</sup>) to develop a Medicare/Medicaid cost report course (boot camp). In addition, he worked with AIHC<sup>®</sup> to create the Certified Cost Report Specialist (CCRS<sup>SM</sup>) credential, along with the associated educational materials and testing.



He is a frequent guest speaker and lecturer, he has presented for organizations such as HFMA, MGMA, AAPC, and TSCPA, and has lectured at Vanderbilt and Belmont Universities. His leadership experience includes serving as a healthcare delegate on domestic and international trade and leadership missions across the United States, Europe, the Middle East, and China.

## Katie Reid – CPA, CHFP, CCRS, CHCO, FHFMA

*Katie is a senior manager with Baker Tilly's healthcare advisory practice.*



Katie oversees reimbursement and operations services, including the review and preparation of Medicare and Medicaid cost reports and other third-party reimbursement opportunities. She works with a variety of clients, including medical/surgical, psychiatric, rehabilitation and long-term acute care hospitals. Additionally, she works with skilled nursing facilities, rural health clinics, federally qualified health centers, hospice and home health agencies, end-stage renal dialysis practices and other multi-specialty physician practices.

Katie partnered with the American Institute of Healthcare Compliance (AIHC<sup>®</sup>) to develop a Medicare/Medicaid cost report course (boot camp). In addition, she worked with AIHC<sup>®</sup> to create the Certified Cost Report Specialist (CCRS<sup>SM</sup>) credential, along with the associated educational materials and testing.



## What You Will Learn at Camp *(subject to compliance updates)*

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Class time both days is 8:30 am - 4:00 pm. The agenda is subject to change. Camp includes interactive breakout sessions & interactive question & answer exercises.

**Compliance:** Learn How to Locate the Code of Federal Regulations (CFR) Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

### Background of the Medicare Cost Report System and Major Milestones

- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider

### Cost Reporting

- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCREf (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40, to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
  - Chapter 39 (Home office)
  - Chapter 41 (SNF)
  - Chapter 42 (Renal)
  - Chapter 43 (Hospice)
  - Chapter 44 (FQHC)
  - Chapter 45 (CMHC)
  - Chapter 46 (RHC)
- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
  - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
  - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
  - Medicare Bad Debts
  - Uncompensated Care
    - Charity Care, Non-Medicare Bad Debt
  - Disproportionate Share
  - IME/GME Teaching Hospitals
  - Other Cost Report Settlements

### Filing Requirements

- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act, and Understanding Compliance to the Cost Reporting Period
  - Initial Cost Reporting Period
  - Established and New Providers
  - Cessation of the Participation in Program
  - Changing of Cost Reporting Periods
  - Timely Filing of the Cost Report

### Bad Debt

- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
  - Criteria for Allowable Medicare Bad Debt
  - Reasonable Collection Effort
  - Indigent Patients
  - Medicare Beneficiaries with Medicaid Secondary
  - Physician Professional Component
  - Accounting Period for Medicare Bad Debt

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## *Training Camp Learning Objectives, continued*

### ***Bad Debt, continued***

- Recovery of Bad Debts
- Using a Bad Debt Log Checklist
- DSH (Disproportionate Share Hospital)
  - Calculate DSH
  - Calculate the Uncompensated Care Adjustment
  - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
  - The Combined DSH & UCA Calculation

**Your investment: CCRS Professionals Attend for Only \$295**

Registration Deadline: **September 29, 2026 @ 12:00 pm EST**

### **Included in Camp Tuition**

- Downloadable information can be accessed through the online resource page upon registration.
- The camp includes two days of classroom training to review key course concepts.
- ***Lunch is provided on both days*** of the training camp.
- Training materials and access to the online post-camp page are provided for ***up to three (3) months*** after camp ends.

*Do you have questions?*

*Please contact us at 330-241-5635 Option #2 for Registrations or Option #6 for Help Desk.*

## **TRAINING LOCATION**

**Embassy Suites by Hilton  
Hotel Charlotte  
4800 South Tryon Street  
Charlotte, NC 28217**



***Make Your Reservation Soon! Sleeping Room – We Have a Special Event Room Rate:  
\$149 per night!***

Guaranteed Sleeping Room Reservation Deadline for the \$149 Rate:

**September 29, 2026**

**Make your sleeping room reservations directly with the [Embassy Suites by Hilton Charlotte.](#)**

### **Your stay includes**

- Free made-to-order breakfast
- Complimentary evening reception
- Airport shuttle
- On-site restaurant
- Free WiFi
- Fitness center
- Pet-friendly rooms
- Business center
- Connecting Rooms
- Digital Key



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## Flying into Charlotte Douglas International Airport? The Hotel Offers Free Shuttle Service!



The training camp is located (4) miles from Charlotte Douglas International Airport, and the hotel offers a complimentary shuttle to and from Charlotte Douglas International Airport and within a three-mile radius of the hotel.

### How to Register for This Live Event

Register Online – [Click here](#) to enroll and pay!

We accept the following credit cards online via the secure payment portal located on the course registration page.



### *Need to Mail a Check or Money Order?*

Scroll down, complete the hardcopy enrollment form and enclose it with your payment.

### Refund & Financial Policies

For information regarding our refund, concern and program cancellation policies, please view our Financial Policies on our website ([www.aihc-assn.org](http://www.aihc-assn.org)) or call the Registration Department at 330-241-5635.



**Hardcopy Registration Form**  
**Fall 2026 Medicare Cost Report Camp**  
**October 21-22, 2026 in Charlotte, NC**

**Final Registration Deadline: September 29, 2026 @ 12:00 pm EST**

<b>Enrollment Date:</b>	
<b>Name &amp; Credentials:</b>	
<b>Home Address:</b>	
<b>Employer Name &amp; Address:</b>	
	<b>Current Job Position:</b>
<i>(For website administration and registration confirmation)</i> <b>Primary Email Address:</b>	<b>Work Phone Number:</b>
<b>Alternate Email Address:</b>	<b>Alternate or Cell Phone Number:</b>

**Please Make Checks Payable to: AIHC®**

**[ ] CCRS Professional Attending for \$295**

**Mailing Address:** 3637 Medina Road, Suite 15, Medina, Ohio 44256

**Please do not send credit card information. For secure credit card payments:**

Register Online – [Click here](#) to register securely for this training program.

Or request an invoice by emailing [RegistrationDepartment@aihc-assn.org](mailto:RegistrationDepartment@aihc-assn.org), or call 330-241-5635 (option 2)

We Accept the Following Credit Cards:



**AIHC® Is a 501(c)(3) Non-Profit Licensing/Certification Partner With CMS.**

*Thank you for choosing AIHC for your training needs.*

**How did you hear about us?**

Mail    Email    Co-Worker    Our Website    Social Media    Other: \_\_\_\_\_

