Medicare Cost Report Camp

Nashville, Tennessee ● October 19-20, 2022

Sponsored by The American Institute of Healthcare Compliance (AIHC)

AIHC has partnered with KraftCPAs LLC to bring you this exciting program and opportunity to Certify as a Cost Report Specialist. Certification is optional after camp. Network with other professionals, learn the Medicare cost report process, and train to become a Certified Cost Report Specialist (Optional) Online, after camp!

About This Live Event & Online Pre-Camp Resources

This training camp is designed for novice or seasoned cost report preparers who would like to enhance their skillset by obtaining a professional certification and recommended for Chief Financial Officers, accounting staff, revenue cycle professionals, reimbursement professionals, and employees tasked with gathering information for Medicare cost reports at healthcare organizations. Experienced Cost Reporting Professionals will have the option to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Medicare Cost Report Training Camp.

Access to Immediate Resources Upon Registration

Upon registration you are given ready access to downloadable information such as COVID and Cost Reporting, Overview of DSH, FAQ, e-Filing requirements, Documentation Requirements, Abbreviations & Terms, a sample cost report and view the *Cost Report and Compliance Video*.

- **Prerequisites:** Basic knowledge of the preparation of Medicare cost reports, with some experience either gathering information for cost reports or actively preparing cost reports for an institutional healthcare organization.
- **Advanced Preparation:** A number of documents will be provided to you electronically before camp begins. You are responsible for reviewing these documents prior to the first day of camp.
- **Program Level:** Basic
- **Instructional Delivery Method:** Group Live
- *A hard copy training manual is provided at camp. Additional training materials are provided to you electronically after the training camp ends.*

Earn Continuing Education Units (CEUs)

You must attend both days to earn your CEU certificate

18 CEUs This program has been approved for 18 continuing education units by the American Institute of Healthcare Compliance for AIHC Certified Professionals. These continuing education units may be applied towards the Ethics or HIPAA Category CEU Renewal Requirements for all AIHC credentials. They may also be applied towards the Core Category CEU Renewal Requirements for ALL AIHC credentials.

Participants will earn **12 CPE credits / Field of Study:** Specialized Knowledge - The American Institute of Healthcare Compliance is registered with the National Associate of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org

Training Camp Cost Report Expert/ Instructor

Scott Mertie, *CHFP, FHFMA, CMPE, CCRS, CHCO, CIFHA*

President, Kraft Healthcare Consulting, LLC

Scott Mertie leads Kraft Healthcare Consulting, LLC, an affiliate of KraftCPAs PLLC. With more than 25 years of experience in the healthcare industry, Scott consults on various areas involving third-party reimbursement, operations, and compliance for clients throughout the United States. Additionally, Scott provides expert reports and testimony for healthcare-related litigation engagements. His clients include hospitals, long-term care facilities, physicians, and other providers, as well as law firms.

Scott is an instructor with the American Institute of Healthcare Compliance to develop and teach this Medicare/Medicaid cost reporting boot camp to train individuals who assist with cost report preparation and help qualified candidates pass the Certified Cost Report Specialist Certification Exam. His previous experience includes working for a Nashville-based hospital management company, a Nashville hospital system, and other CPA firms.

What You Will Learn at Camp *(subject to updates)*

Class size is limited to provide an optimal learning experience and abide by social distancing guidelines. Class time both days is 8:30 am - 4:00 pm. Agenda is subject to change.

- **Interactive Break-Out Sessions & Interactive Question & Answer Exercises**

Compliance: Learn How to Locate the Code of Federal Regulations CFR Title 42 and Navigate the Centers for Medicare & Medicaid Services (CMS) Website to Download Reimbursement Manuals

- Identify How Medicare Cost Reporting Relates to the False Claims Act (FCA)
- Identify High-Risk Areas Related to the FCA and Cost Reporting

Review the Background of the Medicare Cost Report System and Major Milestones

- Understand the Language of Cost Reporting: Define Related Acronyms, Abbreviations, and Terms and Recognize Medicare Provider Number Nomenclature to Identify the Type of Provider
- Locate Cost Report Forms on the CMS Website for Hospitals, Skilled Nursing Facilities, Home Health Agencies, Renal Dialysis Facilities, Hospices, Rural Health Clinics, CMHCs, FQHCs, and Chain/Home Offices
- Identify Requirements Related to MCReF (Medicare Cost Report E-Filing)
- Demonstrate Sufficient Knowledge of the Medicare Provider Reimbursement Manual, Part 2, Chapter 40 to Complete Form CMS 2552 (Locating and Understanding Worksheet Instructions) for:
    - Chapter 39 (Home office)
    - Chapter 41 (SNF)
    - Chapter 42 (Renal)
    - Chapter 43 (Hospice)
    - Chapter 44 (FQHC)
    - Chapter 45 (CMHC)
    - Chapter 46 (RHC)

- Learn General Medicare Cost Report Settlement Subject Matter, Such As:
  - Wage Index (Used to Adjust Rates Geographically) and Worksheet S-3, Part II
  - Project Costs: Cost-Based Reimbursement, Overall Costs Used to Set National Base PPS Rates, Cost Finding/Cost to Charge Ratios
  - Medicare Bad Debts
  - Uncompensated Care
    - Charity Care, Non-Medicare Bad Debt
  - Disproportionate Share
  - IME/GME Teaching Hospitals
  - Other Cost Report Settlements

- Understand Requirements to File Cost Reports, Section 1815(2) of the Social Security Act and Understanding Compliance to the Cost Reporting Period
  - Initial Cost Reporting Period
  - Established and New Providers
  - Cessation of the Participation in Program
  - Changing of Cost Reporting Periods
  - Timely Filing of the Cost Report
- How to Identify and Integrate Requirements Related to Allowable Medicare Bad Debt During Your Cost Reporting Process:
  - Criteria for Allowable Medicare Bad Debt
  - Reasonable Collection Effort
  - Indigent Patients
  - Medicare Beneficiaries with Medicaid Secondary
  - Physician Professional Component
  - Accounting Period for Medicare Bad Debt
  - Recovery of Bad Debts
  - Using a Bad Debt Log Checklist
  - DSH (Disproportionate Share Hospital)
    - Calculate DSH
    - Calculate the Uncompensated Care Adjustment
    - Implementation of Section 3133 of the Affordable Care Act-Medicare DSH-Supplemental Data
    - The Combined DSH & UCA Calculation

Optional Online Certification Exam - By Appointment w/Remote Proctor

Experienced Cost Report Professionals will have the *option* to certify as a Certified Cost Report Specialist (CCRS) after successful completion of the Cost Report Training Camp. The online exam can be taken from the comfort of your home or office and is only available by appointment with a professional AIHC proctor.

Remember: The certification exam is *optional*, but the cost of one exam attempt is *included* in your training camp tuition provided you take the exam within three months of the last day of the training camp.

About the Certification Exam

- The exam is 100 questions, open note three (3) hour proctored exam taken online.
- Passing score is 80%*
- There are five (5) Domains:
    - Allowable Bad Debt
    - eFiling Your Cost Report
    - Provider Statistical and Reimbursement System (PS&R)
    - Compliance and Cost Reporting
    - General Cost Report Concepts, Abbreviations, Acronyms and Terms

Included in the Training Camp Tuition

- The camp includes two days of classroom training to review key course concepts.
- Lunch is provided both days of the training camp. Let us know of any food allergies or special nutritional considerations ***before October 1, 2022.*** Notify us through our website – ***Click Here*** and provide your name, camp you are attending and specific allergies.
- *Do you have questions?*
    - *Please contact us at 330-241-5635 Option #2 for Registrations or Option #6 for Help Desk.*

If You Certify as a Cost Report Specialist
You'll Need to Maintain Your CCRS Credential

Once you become a Certified Cost Report Specialist (CCRS), you need to maintain your credential by earning six (6) CEUs annually. AIHC offers free and low-cost CEU programs for our members. We also accept CPEs and CEUs earned through other professional organizations.

TRAINING LOCATION

KraftCPAs Conference Room
555 Great Circle Road
Nashville, TN 37228

Make Your Reservation Soon! Sleeping Room/Hotel Options

You can choose to stay anywhere you'd like in Nashville, but these hotels are located in the closest proximity to KraftCPAs.

Springhill Suites Nashville Metrocenter (by Marriott)
250 Athens Way, Nashville, Tennessee 37228 USA
Call 615-244-5474 or go to ***website***

- Free wi-fi, with available gym and laundry.
- Free breakfast and camp tuition includes lunch. There is no bar, restaurant or lounge at the hotel for dinner.

Candlewood Suites Nashville North (IHG Hotels & Resorts)
270 Venture Circle, Nashville, Tennessee 37228
Call 615-787-8787 or go to ***website***

- This is an extended stay hotel which also offers 1-2 night stays. If your desire is to attend camp and tour Nashville as well, this may be your best choice! *Things to Do in Nashville*
- Free wi-fi, with available gym and laundry.
- There is no free breakfast and no restaurant, bar or lounge at the hotel for dinner. There is a small store where they sell breakfast items. Your camp tuition includes lunch.

Fairfield Inn & Suites Nashville MetroCenter (by Marrott)
100 French Landing Drive, Nashville, Tennessee 37228
Call 866—877-5920 or 615-432-4677 or go to ***website***

- Free wi-fi, with available gym and pool
- Free breakfast and camp tuition includes lunch. There is no bar, restaurant or lounge at the hotel for dinner. ***Website lists close dining options***

Holiday Inn Express & Suites Nashville MetroCenter Downtown
301 Clay Street, Nashville, Tennessee 37208
Call 615-254-6955 or go to ***website***

- Free wi-fi, with available gym and pool
- Free breakfast and camp tuition includes lunch. There is no bar, restaurant or lounge at the hotel for dinner

Flying into Nashville International Airport?

Use Airport code BNA

BNA Nashville International Airport

The training camp is within driving distance of Nashville International Airport.

Click Here for the airport ground transportation webpage for more information on rental cars, taxis, limos, buses and shuttles.

Your investment:

Training Camp Tuition: Non-Members Pay $825 / AIHC Members Pay $695

- Final Registration Deadline: **October 10, 2022** @ 12:00 pm EDT

Included in the Training Camp Tuition

- The camp includes two days of classroom training to review key course concepts.
- Lunch is provided both days of the training camp.
- Training materials and access to the online post-camp page are provided for up to three (3) months after camp ends.
- Downloadable information can be accessed through the online resource page upon registration.
- AIHC Membership is provided for one (1) year *for first time members only*.
- *Optional:* One attempt at the online CCRS Certification Exam is included in the course tuition, provided the exam is taken within three (3) months of the last day of the training camp.

How to Register for this Live Event

Register Online – Click here to return to the Course Page, Enroll and Pay!

We accept online registration payment via credit card:

Register Via Mail or Fax: Scroll down for a hard copy enrollment form. Mail or fax your completed form to the AIHC Office to submit your registration and payment information.

We are limited to MasterCard, Visa and Discover only when you mail or fax your registration.

Refund & Financial Policies

View the Refund Policy and Payment Plan Options Posted on the Home Page of our Website under Financial Policies www.aihc-assn.org

Hardcopy Registration Form

Fall 2022 Medicare Cost Report Camp

October 19-20, 2022 Nashville, Tennessee

Final Registration Deadline: October 10, 2022 @ 12:00 pm EDT

Enrollment Date:	**Tuition (Check the Appropriate Box):** ❑ Non-Members Pay: $825 **Are You Already an AIHC Member?** ❑ AIHC Member Tuition: $695.00 **I intend to take the online certification exam after completing this program:** ❑ Yes ❑ No
Name & Credentials:	
Home Address:	
Employer Name & Address:	**Current Job Position:**
(For website administration and registration confirmation) **Primary Email Address:** **Alternate Email Address:**	**Work Phone Number:** **Alternate or Cell Phone Number:**

Credit Card Payment Information: **[ ] MasterCard** **[ ] VISA** **[ ] Discover**

Amount Approved on this Credit Card: **[ ] $825 Non Member Price** **[ ] $695 AIHC Member Price**

Card Number:_____

Security Code:_____ Expiration Date:_____

Billing Address for this Card:_____

Name As It Appears on this Card:_____

Authorized Signature & Date:_____

Paying by corporate check?

[ ] $825 Non Member Price **[ ] $695 AIHC Member Price**

Please Make Checks Payable to: AIHC

AIHC Mailing Address: 3637 Medina Road – Suite 15, Medina, Ohio 44256
AIHC Fax Number: (330) 952-0716

How did you hear about this event?

□ Mail □ Email □ Co-Worker □ AIHC Website □ Social Media □ Other: